

GIFT OF MUTUAL FUNDS
This form **CANNOT** be used to transfer Stock

1. Donor Info Owner/Co-Owner _____
Address _____
City/State/Zip _____
Daytime Phone _____

2. Broker Info Broker's Name _____
Address _____
City/State/Zip _____
Phone Number _____

3. Broker Instructions

Please gift shares of mutual funds from my account per the following:

Account# _____
Fund Name/Symbol _____
Quantity of Shares _____

Please transfer shares to:

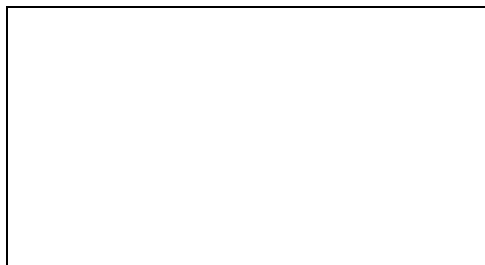
Aldersgate United Methodist Church
Account Number: 527 04167
Held at Merrill Lynch
F/A# 9551
Tax ID: 63-0823762

4. Contribution to be applied to: _____

5. Signatures & Seal

Owner's signature & date

Co-Owner's signature & date



Medallion Guarantee

A medallion guarantee can be provided through a bank or stockbroker, not a notary public.

6. Donor's Final Steps: To ensure a successful funds transfer, please:

- (1) Fax this form to Aldersgate's Financial Manager – 256-883-9056
- (2) Provide this original form to your broker

IMPORTANT NOTE TO DONORS: Due to privacy concerns, your name is not transmitted by the broker to Aldersgate, so in order for us to recognize and credit the donor we solely rely on you faxing us this form.